

MONEY MANAGEMENT ASSOCIATES, LLC

Since 1984

2021 Client Price List

Basic 1040 Tax Bundle **\$195.00**

Includes form 1040, 1 state resident return (NJ or PA), unlimited w2's and 1099R's, interest income and/or dividends/and/or capital gains distributions under \$1500, taxable social security, unemployment benefits, non-itemized charitable deductions, student loan interest calculations, child tax credit, credit for other dependents, required due diligence checklist, and all other income/deductions not requiring any individual specialized forms (see below).

Basic 1040 Tax Bundle without a state tax return (not requiring any specialized forms) **\$120.00**

Basic NJ or PA resident tax return without a federal tax return (not including any required NJ or PA specialized forms) **\$75.00**

NJ or PA part year or non-resident resident tax return (not including any required NJ or PA specialized forms) **\$30.00 each**

Full time college students (documentation required) and/or dependents under 24 years old filing with parent **\$75.00**

All other state resident, part year or non-resident tax returns **\$50.00 and up**

Payment Options

Expected at the time of completed return and before E-filing

Cash/Check/Money Order/Zelle/Debit Card **No Charge**
Credit Card **Additional 3% Surcharge**

Payment through your refund with active checking or savings account **Additional \$30.00**

Other Fees

Notary Services **\$10.00 per document**
Consultation Fee **45.00/hour**
Extra Copy of Tax Return **\$5.00**
E-File **Free**

Most Common Individual Specialized Forms include but are not limited to:

1040X	\$50.00
Schedule A Itemized Deductions	\$50.00
Schedule B Interest/Dividends over \$1500	\$50.00
Schedule C – Sole Proprietor/Single Member LLCs	\$75.00 ea
QBI – Qualified Business Income Worksheet	\$25.00
Schedule D – Capital Gains	\$28.00
Schedule E – Rental Property	\$75.00 ea property
Schedule EIC -Earned Income Credit	\$75.00
Schedule SE – Self Employment Tax	\$18.00 ea
Form 2441 – Child and Dependent Credit	\$25.00
Form 2210 – Underpayment of Estimated Tax	\$25.00
Form 4562 – Depreciation	\$30.00 ea property
Form 5405 – Repayment of Homebuyer Credit	\$16.00
Form 5695 – Residential Energy Credit	\$16.00
Form 6251 – Alternative Minimum Tax	\$25.00
Form 8379 – Injured Spouse	\$25.00
Form 8582 – Carryover Rental Losses	\$20.00
Form 8812 Additional Child Tax Credit	\$14.00
Form 8814 - Kiddie Tax	\$20.00
Form 8829 – Office in Home	\$30.00
Form 8880 – Retirement Plan Credit	\$12.00
Form 8863 – Education Credits	\$25.00
Form 8889 – Health Savings Account	\$20.00
Form 8949 – Sales of Stock	\$8.00 per transaction
Form 8959 – Additional Medicare Tax	\$25.00
Form 8960 – Net investment tax	\$25.00
Form 8962 – Premium Tax Credit	\$20.00

Most Common NJ and PA Specialized Forms include but are not limited to:

NJ EITC	\$20.00
NJ Form 2450	\$20.00
NJ Sch A	\$20.00
NJ Child and Dependent Care Credit	\$20.00
PA Form UE	\$20.00
PA Local Tax	\$20.00

Business Forms:

1065 Basic 2 Person partnership incl 2 K1's	\$275
NJ Partnership Basic 2 Person Partnership incl 2K1's	\$95
Additional K1's	\$10 each
Additional Forms	\$20 and up as required