MONEY MANAGEMENT ASSOCIATES, LLC Since 1984

2023 Client Price List

Basic 1040 Tax Bundle

\$220.00

Includes form 1040, 1 state resident return (NJ or PA), unlimited w2's and 1099R's, interest income and/or dividends/and/or capital gains distributions under \$1500, taxable social security, unemployment benefits, non-itemized charitable deductions, student loan interest calculations, child tax credit, credit for other dependents, required due diligence checklist, and all other income/deductions not requiring any individual specialized forms (see below).

Basic 1040 Tax Bundle without a state tax return (not requiring any specialized forms) \$135.00

Basic NJ or PA resident tax return without a federal tax return (not including any required NJ or PA specialized forms)

\$90.00

NJ or PA part year or non-resident resident tax return (not including any required NJ or PA specialized forms)

\$35.00 each

Full time college students (documentation required) and/or dependents under 24 years old filing with parent

\$80.00

All other state resident, part year or non-resident tax returns \$50.00 and up

Payment Options

Expected at the time of completed return and before E-filing

Cash/Check/Money Order/Zelle/Debit Card No Charge Credit Card Additional 3% Surcharge

Process payment w/active checking or savings account

\$40.00

Other Fees

Notary Services \$10.00 pc Consultation Fee Extra Copy of Tax Return

\$10.00 per document 45.00/hour \$5.00

Most Common Individual Specialized Forms include but are not limited to:

Schedule A Itemized Deductions \$50.00 Schedule B Interest/Dividends over \$1500 \$50.00 Schedule C - Sole Proprietor/Single Member LLCs \$75.00 ea QBI - Qualified Business Income Worksheet \$25.00 Schedule D - Capital Gains \$28.00 Schedule E - Rental Property \$75.00 ea property Schedule EIC -Earned Income Credit \$75.00 Schedule SE - Self Employment Tax \$18.00 ea Form 2441 - Child and Dependent Credit \$25.00 Form 2210 - Underpayment of Estimated Tax \$25.00 Form 4562 - Depreciation \$30.00 ea property Form 5695 - Residential Energy Credit \$16.00 Form 6251 - Alternative Minimum Tax \$25.00 Form 8379 - Injured Spouse \$25.00 Form 8812 Additional Child Tax Credit \$14.00 Form 8812 Additional Child Tax Credit \$14.00 Form 8860 - Retirement Plan Credit \$12.00 Form 8889 - Health Savings Account \$25.00 Form 8949 - Sales of Stock \$8.00 per transaction Form 8960 - Net investment tax \$25.00 Form 8962 - Premium Tax Credit \$20.00	1040X		\$50.00
Schedule C – Sole Proprietor/Single Member LLCs QBI – Qualified Business Income Worksheet Schedule D – Capital Gains Schedule E – Rental Property Schedule EIC -Earned Income Credit Schedule SE – Self Employment Tax Form 2441 – Child and Dependent Credit Form 2210 – Underpayment of Estimated Tax Form 4562 – Depreciation Schedule Ency Credit Form 5405 – Repayment of Homebuyer Credit Form 6251 – Alternative Minimum Tax Form 8379 – Injured Spouse Form 8812 Additional Child Tax Credit Form 8829 – Office in Home Form 8880 – Retirement Plan Credit Form 8880 – Retirement Plan Credit Form 8899 – Health Savings Account Form 8949 – Sales of Stock Form 8960 – Net investment tax Form 8960 – Premium Tax Credit Form 8960 – Premium Tax Credit Form 8960 – Premium Tax Credit S25.00 S25.00 S25.00 S75.00 S75.	Schedule A Itemized Deductions		\$50.00
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Other Income (i.e., 1099K, 1099 NEC, etc.) \$10.00			
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Most Common NJ and PA Specialized Forms include but are not limited to:

NJ EITC	\$20.00
NJ Form 2450	\$20.00
NJ Sch COJ	\$20.00
NJ Child and Dependent Care Credit	\$20.00
PA Form UE	\$20.00
PA Local Tax	\$20.00

Business Forms:

1065 Basic 2 Person partnership incl 2	K1's \$275
NJ Partnership Basic 2 Person Partner	ship incl 2K1's \$95
Additional K1's	\$10 each
Additional Forms	\$20 and up as required